## Aircraft Technology Modeling and Assessment Project 10 Purdue University

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## **Team Approach to Tasks**



**Overall Objective**: Investigating fleet impact of introducing supersonic transport (SST) in terms for fuel burn, emissions and noise, including sonic boom for various scenarios

| Objective |   | Georgia Tech   | Purdue   |  |  |  |
|-----------|---|--|--|--|--|--|
| 1         | Fleet Assumptions<br>& Demand<br>Assessment | Expand Airline cost model: Capture vehicle<br>performance sensitivities (passenger capacity, cruise<br>Mach number); Evaluate which size vehicle the most<br>likely to be able to close the business case                    | Airline fleet composition and network;<br>Passenger choice for supersonic / subsonic<br>demand; Effect of supersonic aircraft on subsonic<br>aircraft operations and pricing   |  |  |  |
| 2         | Fleet Analysis                              | Develop assumptions for supersonic scenarios relative<br>to 12 previously developed subsonic focused fleet<br>scenarios. Perform fleet analysis with the gradual<br>introduction of SST vehicles into the fleet.             | Develop assumptions for supersonic scenarios<br>relative to 12 previously developed subsonic<br>focused fleet scenarios; Perform fleet-level<br>assessments, including additional SST vehicle types;<br>Develop FLEET-like tool for supersonic business jet<br>operations; Simple SST sizing to support FLEET<br>development and studies |  |  |  |
| 3         | AEDT Vehicle<br>Definition                  | Develop Methods to Model Supersonic Flights in AEDT  | n/a  |  |  |  |
| 4         | Support CAEP<br>Efforts                     | FASST Vehicle Modeling:<br>Develop additional SST class for 100 passengers;<br>Develop AEDT coefficient generation algorithm for<br>BADA3 supersonic coefficient; Perform trade studies to<br>support CAEP Exploratory Study | Provide representative supersonic demand<br>scenarios; Develop and assess airport noise model<br>to account for supersonic aircraft  |  |  |  |
| 5         | BADA4 Coefficient<br>Generation             | Develop, implement, and test BADA4 coefficient<br>generation algorithms; Identify gaps and needs for<br>BADA4 coefficient generation for SST   | n/a  |  |  |  |
| 6         | Coordination                                | Coordinate with entities involved in CAEP Supersonic<br>Exploratory Study; Coordinate with clean-sheet<br>supersonic engine design project   | Coordinate with entities involved in CAEP<br>MDG/FESG, particularly the SST demand task<br>group; Maintain ability to incorporate SST vehicle<br>models that use the engine design from ASCENT<br>project 47 and / or NASA-developed SST models  |  |  |  |

### Flowchart relating FLEET simulations and ASCENT 10 project tasks



Model-centric Input (Purdue)

Key



#### **Fleet-Level Environmental Evaluation Tool (FLEET) and Supersonic Demand** Prediction



- FLEET originally developed to predict fleet-level environmental •
  - impacts of "US-touching" commercial aviation
     New aircraft technology and new aircraft concepts predicted to consume less fuel, generate less noise than current aircraft
    - How airlines use the new aircraft will drive the fleet-level impacts
- FLEET includes a model of a profit-seeking airline ٠
  - Output includes information about the type(s) of and number of aircraft allocated to routes to meet passenger demand
  - FLEET predictions build upon reported data from Bureau of Transportation Statistics for routes and passenger demand
- Introducing supersonic aircraft to FLEET in ASCENT Project 10 ٠
  - Challenge of little relevant historical data in BTS for supersonic passenger demand
  - Allocation would indicate routes where supersonic aircraft might be used and number of operations
    - Supersonic-eligible route network has 205 potential routes including those with fuel stops
    - Allocation results show supersonic aircraft allocation on 51 routes for year 2038
  - Work in still in progress

Supersonic demand includes both passenger demand and routes

## Fleet-Level Environmental Evaluation Tool (FLEET) Overview



- A system dynamics-inspired simulation to evolve airline fleet, passenger demand, environmental impact over time
- At core, an allocation problem simulates a profit-seeking airline
  - 1,940 routes connects a subset of WWLMINET 257 airports
  - US-domestic routes
  - Int'l routes with direct flight originating or ending at US airport
- FLEET represents aircraft by class (number of seats) and by technology age



## **Airline Fleet Allocation**



Maximize

$$\sum_{k=1}^{K} \sum_{j=1}^{J} pax_{k,j} P_{k,j} - \sum_{k=1}^{K} \sum_{j=1}^{J} x_{k,j} C_{k,j}$$

Subject to:

$$\sum_{k=1}^{2x_{k,j}(DH_{k,j} + MH_{k,j} + t)} \leq 24j tee$$

$$pax_{k,j} \leq x_{k,j}cap_k$$

 $\sum_{i=1}^{n}$  $NArea_a(x) \le NArea$  and constraint

ount constraint

Profit = (Revenue – Cost)

A/C capacity constraint

Airport noise constraint

#### Parameters:

| $P_{k,j}$          | = | roundtrip ticket price per passenger on aircraft $k$ and route $j$ |
|--------------------|---|--|
| $C_{k,j}$          | = | roundtrip cost to fly aircraft type $k$ on route $j$               |
| dem <sub>j</sub>   | = | one way passenger demand on route j                                |
| $BH_{k,i}$         | = | one way block hours for aircraft type $k$ on route $j$             |
| $MH_{k,i}$         | = | one way maintenance hour for aircraft type $k$ on route $j$        |
| t                  | = | aircraft turnaround time   |
| fleet <sub>k</sub> | = | fleet size (number of aircraft) of type $k$                        |
| $cap_k$            | = | capacity of aircraft type k  |

Parameters (con't):

NArea = total allowable noise area

#### Variables:

= number of round trips of aircraft type k on route j $x_{k,i}$ 

= passengers flown one way on aircraft type k on route j  $pax_{k,i}$ Intermediate function:

 $NArea_a(x)$  = noise area at airport *a* based on linear equation of number of operations at airport a

## **Supersonic Aircraft Model for Block Time and Fuel Burn Estimates**



- Supersonic Aircraft Sizing ("back of the envelope" representation of A10 notional medium SST)
  - 55-seat supersonic aircraft with 4500 nmi range
  - Noisy sonic boom; flies supersonic over water at M = 2.2 and subsonic over land at M = 0.95
  - Breguet range equation for fuel burn, and block time for different overwater percentages
    - Overland flight segment assumed equally split at each end of overwater segment; in reality, overland segment is route dependent and may lead to different fuel burn characteristics for each direction on each route
    - *L/D* ratio changes for *M* = 2.2 and *M* = 0.95; as per our engineering judgement
      - $L/D_{sup} = 8.0 @ M = 2.2; L/D_{sub} = 13.0 @ M = 0.95$
    - Fuel burn estimates based on multipliers for fuel per seat nautical mile [lb.fuel / seat-nmi] provided by GT for consistency in A10 team
      - SFC<sub>Sup</sub> = 1.0338 [1/hr]@ M = 2.2 and SFC<sub>Sub</sub> = 1.2025 [1/hr]@ M = 0.95

- Example mission: 3000 nmi with 75% flight overwater
  - Segment overwater: 2250 nmi
  - Segment overland: 750 nmi



## **Supersonic Aircraft Model for Block Time and Fuel Burn Estimates**

- The simple sizing and performance assessment allows estimation of supersonic aircraft maximum range as a function of route % overwater
- In simulations out to 2050, two ٠ generations of supersonic aircraft considered with EIS dates of 2025 and 2038
  - Generation 2 supersonic aircraft shows improved fuel burn only; no change in noise characteristics
- Will replace with refined vehicle model(s) when available



Supersonic Aircraft Range - Function of Overwater Percentage





## **Supersonic Aircraft Cost Models** in FLEET Allocation



- Assume that notional medium SST acquisition cost equals that of a very large commercial subsonic aircraft (Class 6: 400+ passengers)
- Assume 100% of SST acquisition cost amortized over a 15year period, and this is reflected in financing cost.
- Total operating costs of SST includes:
  - Crew cost: Based on time, but crew pay rate equal to very large subsonic aircraft (class 6)
  - **Maintenance cost**: Equal to very large subsonic aircraft (class 6)
  - Financing cost: Includes acquisition cost and interest cost
  - Indirect operating cost: Includes financing cost, servicing cost, insurance cost, etc.
  - Fuel cost: Based on fuel consumption of each flight and average fuel price every year

## **Characterizing Supersonic Passenger Demand**



- To estimate supersonic passenger demand, start from BOOM statement about passengers paying same fares as today's ٠ business class
- Assume 5% of passengers on a given flight pay business class or above fares
  - Correlates with data for *domestic flights* (DB1B 2016, 10% sample of O-D fares)
    - All domestic flights, 4.3% of reported tickets were business or above
      Domestic flights between 2350 and 4500 nmi, 6.89% business or above
- For FLEET currently, 5% of passengers on a route are the only potential supersonic passengers
  - This is just a starting point
  - Some form of a passenger choice model likely preferable
- FLEET uses BTS reported enplanements as the basis for • passenger demand in the allocation problem
  - Reflects passengers carried on US-touching routes by US flag carriers

## **Identifying Potential Supersonic Routes**



- To identify *nonstop* potential supersonic routes
  - Distance flown adjustment to minimize block time
  - Minimum time distance less than or equal to 4,500 nmi
  - Routes satisfying supersonic aircraft's range capability as a function of overwater flight percentage
  - Routes with block time savings of 1 hour or more when flying supersonic aircraft
    - Time savings reflect willingness to pay
    - Will be better represented by a passenger choice model in future
- 193 <u>nonstop</u> potential supersonic routes in FLEET network



Simple overwater route adjustment strategy using JFK-LHR

## **Identifying Potential Supersonic Routes**



- To identify potential supersonic routes *with fuel stops*
  - Minimum time distance less than or equal to 9,000 nmi
  - Only airports in FLEET network eligible fuel stops
    - Two trans-Pacific fuel stops flights: HNL and ANC
    - Four trans-Atlantic fuel stops : SNN, KEF, OSL and SJU
  - Considers range vs. percent overwater per "hop"
  - Allows heading deviation for each hop; i.e., from airport A – fuel stop and fuel stop – airport B
  - Currently, fuel stop adds 60 minutes
  - Routes with block time savings of 1 hour or more when flying supersonic aircraft
- 12 additional routes with fuel stop in FLEET network (total of 205 supersonic routes)



Simple overwater route adjustment strategy for supersonic routes with fuel stop using DFW – NRT with fuel stop at HNL

## **FLEET Potential Supersonic Routes with Fuel Stops**



|         |      |         | Min Time     | Time    | Cumulative | Segment   | Segment 2 |
|---------|------|---------|--------------|---------|------------|-----------|-----------|
| Airport | Fuel | Airport | Route        | Savings | %          | 1 %       | %         |
| Α       | Stop | В       | Length [nmi] | [hr]    | Overwater  | Overwater | Overwater |
| ATL     | SNN  | SVO     | 4976.93      | 2.98    | 65.15      | 82.74     | 28.69     |
| DFW     | HNL  | KIX     | 6910.03      | 4.41    | 83.63      | 69.48     | 96.50     |
| DFW     | HNL  | NRT     | 6620.84      | 4.23    | 83.99      | 69.48     | 98.32     |
| DFW     | SJU  | ZRH     | 5866.45      | 2.88    | 84.98      | 76.23     | 89.15     |
| DTW     | ANC  | NRT     | 5564.78      | 3.04    | 45.28      | 0         | 84.64     |
| GRU     | SJU  | ORD     | 4586.12      | 2.19    | 43.11      | 30.08     | 63.26     |
| IAH     | HNL  | NRT     | 6733.72      | 4.52    | 84.02      | 70.03     | 98.32     |
| KIX     | HNL  | SFO     | 5701.47      | 4.05    | 97.50      | 96.5      | 99.24     |
| LAX     | HNL  | NRT     | 5557.11      | 4.30    | 98.65      | 99.13     | 98.32     |
| LAX     | HNL  | SYD     | 6639.63      | 7.17    | 99.22      | 99.13     | 99.27     |
| MSP     | ANC  | NRT     | 5159.83      | 2.96    | 48.84      | 0         | 84.64     |
| SFO     | HNL  | SYD     | 6494.80      | 7.16    | 99.26      | 99.24     | 99.27     |

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## Summary and a Few "Interesting" Routes



- 193 <u>nonstop</u> routes in FLEET network 137 routes with  $\geq$  75% of overwater flight ٠

  - 33 routes with overwater flight between 50% and 75%
  - 23 routes with overwater flight < 50%
- 12 <u>routes with fuel stop</u> in FLEET network

|                     | Demonster           | Airport | Airport | Great Circle      | % Over- | Min Time          | Block Time (in hours) |      | Time Savings |
|---------------------|---------------------|---------|---------|-------------------|---------|-------------------|-----------------------|------|--------------|
|                     | Parameter           | Å       | B       | Distance<br>[nmi] | water   | Distance<br>[nmi] | Subsonic              | SST  | (in hours)   |
|                     | Max %<br>overwater  | EWR     | SJU     | 1400.98           | 99.63   | 1400.98           | 2.90                  | 1.17 | 1.73         |
| Nonstop             | Min %<br>overwater  | MIA     | SEA     | 2364.89           | 18.37   | 2414.53           | 4.90                  | 3.87 | 1.03         |
| routes              | Max time<br>savings | NRT     | SJC     | 4468.74           | 98.92   | 4468.80           | 9.26                  | 3.60 | 5.66         |
|                     | Min time<br>savings | EWR     | FLL     | 927.18            | 85.71   | 980.67            | 1.92                  | 0.92 | 1.00         |
| Fuel stop<br>routes | Max %<br>overwater  | SFO     | SYD     | 6452.35           | 99.26   | 6494.80           | 13.35                 | 6.19 | 7.16         |
|                     | Max time<br>savings | LAX     | SYD     | 6512.48           | 99.22   | 6639.63           | 13.48                 | 6.31 | 7.17         |

### **Potential Supersonic Routes for FLEET**





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## **Classification of Aircraft in FLEET**



- FLEET represents aircraft by class (number of seats) and by technology age
- Classification with respect to number of seats (class)
  - Class 1: Small Regional Jet [SRJ]
  - Class 2: Regional Jet [RJ]
  - Class 3: Small Single Aisle [SSA]
  - Class 4: Large Single Aisle [LSA]
  - Class 5: Small Twin Aisle [STA]
  - Class 6: Large Twin Aisle [LTA]
  - A10 Notional Medium Supersonic Transport [SST]
- Classification with respect to technology age
  - Representative-in-class (most flown aircraft in 2005)
  - Best-in-class (aircraft with most recent entry into sérvice dates in 2005)
  - New-in-class (aircraft currently under development that will enter service in near future)
  - Future-in-class aircraft (aircraft that will enter into service after newin-class aircraft)

## **Example Fleet Impact Assessment**





- Current Trends Best Guess scenario from ٠ previous subsonic-only ASCENT 10 work – Supersonic aircraft introduced in 2025 and 2038

  - Supersonic allocation before subsonic; accommodating premium passengers first
- With current modeling:
  - 2050 fleet fuel burn higher with supersonic aircraft than subsonic only
  - Allocating supersonic aircraft changes the use, retirement and acquisition of subsonic aircraft



## **Example 2038 FLEET Aircraft** Allocations on Potential Supersonic Routes



• SST aircraft allocated on 51 routes in year 2038 (26 shown on this slide)

| Route Information |             |            |                | Number of Daily Roundtrips for different A/C Size and Generation |            |          |         |         |            |         |               |  |
|-------------------|-------------|------------|----------------|--|------------|----------|---------|---------|------------|---------|---------------|--|
| Airport A         | Airport B   | Fuel Stop  | Min Time       | New-in-  | Future-in- | Best-in- | New-in- | New-in- | Future-in- | New-in- | Best-in-Class |  |
| / in porce / c    | / an port B | i dei otop | Distance (nmi) | Class 3  | Class 3    | Class 4  | Class 4 | Class 5 | Class 5    | Class 6 | Supersonic    |  |
| AMS               | DTW         | 0          | 3443.63        | 0  | 0          | 0        | 6       | 2       | 0          | 1       | 2             |  |
| ANC               | SEA         | 0          | 1284.51        | 0  | 0          | 0        | 17      | 0       | 1          | 0       | 3             |  |
| ATL               | CDG         | 0          | 3864.97        | 0  | 0          | 0        | 4       | 0       | 0          | 0       | 1             |  |
| ATL               | LGW         | 0          | 3742.39        | 0  | 0          | 0        | 5       | 0       | 0          | 0       | 1             |  |
| ATL               | SJU         | 0          | 1345.09        | 2  | 0          | 0        | 5       | 0       | 0          | 0       | 1             |  |
| BOG               | MIA         | 0          | 1387.67        | 1  | 0          | 0        | 5       | 0       | 0          | 0       | 1             |  |
| BOS               | FLL         | 0          | 1077.99        | 9  | 0          | 0        | 5       | 0       | 0          | 0       | 2             |  |
| BOS               | MCO         | 0          | 983.33         | 18   | 0          | 0        | 2       | 0       | 0          | 0       | 2             |  |
| BOS               | MIA         | 0          | 1096.31        | 5  | 0          | 0        | 5       | 0       | 0          | 0       | 1             |  |
| BOS               | RSW         | 0          | 1093.41        | 6  | 0          | 0        | 2       | 0       | 0          | 0       | 1             |  |
| BOS               | SJU         | 0          | 1458.95        | 2  | 0          | 0        | 3       | 1       | 0          | 0       | 1             |  |
| BOS               | TPA         | 0          | 1050.29        | 3  | 0          | 0        | 5       | 0       | 0          | 0       | 1             |  |
| CDG               | JFK         | 0          | 3182.62        | 0  | 0          | 0        | 4       | 2       | 0          | 0       | 1             |  |
| DFW               | NRT         | HNL        | 6620.84        | 0  | 0          | 0        | 6       | 0       | 0          | 0       | 1             |  |
| DFW               | SJU         | 0          | 1891.91        | 0  | 1          | 0        | 4       | 0       | 0          | 0       | 1             |  |
| DTW               | NRT         | ANC        | 5564.78        | 0  | 0          | 0        | 1       | 0       | 0          | 6       | 2             |  |
| EWR               | FLL         | 0          | 980.63         | 17   | 0          | 0        | 0       | 0       | 0          | 0       | 2             |  |
| EWR               | LGW         | 0          | 3093.84        | 0  | 0          | 0        | 4       | 0       | 0          | 0       | 1             |  |
| EWR               | SJU         | 0          | 1400.89        | 0  | 0          | 0        | 8       | 0       | 1          | 0       | 1             |  |
| FLL               | JFK         | 0          | 934.26         | 29   | 0          | 0        | 0       | 0       | 1          | 0       | 4             |  |
| FLL               | LAX         | 0          | 2075.74        | 0  | 0          | 0        | 5       | 0       | 0          | 0       | 1             |  |
| FLL               | LGA         | 0          | 953.83         | 40   | 0          | 0        | 0       | 0       | 0          | 0       | 5             |  |
| FRA               | IAD         | 0          | 3622.24        | 0  | 0          | 0        | 1       | 0       | 2          | 1       | 1             |  |
| HNL               | IAH         | 0          | 3404.05        | 0  | 0          | 0        | 2       | 0       | 0          | 1       | 1             |  |
| HNL               | KIX         | 0          | 3618.86        | 0  | 0          | 0        | 3       | 0       | 3          | 0       | 1             |  |
| HNL               | LAS         | 0          | 2397.7         | 0  | 1          | 0        | 4       | 0       | 0          | 0       | 1             |  |

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## **Example 2038 FLEET Aircraft** Allocations on Potential Supersonic Routes



• SST aircraft allocated on 51 routes in year 2038 (remaining 25 shown on this slide)

|           | Route     | Informatio | on                         | Number of Daily Roundtrips for different A/C Size and Generation |                       |                     |                    |                    |                       |                    |                             |  |
|-----------|-----------|------------|----------------------------|--|-----------------------|---------------------|--------------------|--------------------|-----------------------|--------------------|-----------------------------|--|
| Airport A | Airport B | Fuel Stop  | Min Time<br>Distance (nmi) | New-in-<br>Class 3   | Future-in-<br>Class 3 | Best-in-<br>Class 4 | New-in-<br>Class 4 | New-in-<br>Class 5 | Future-in-<br>Class 5 | New-in-<br>Class 6 | Best-in-Class<br>Supersonic |  |
| HNL       | LAX       | 0          | 2227.44                    | 0  | 0                     | 1                   | 26                 | 2                  | 0                     | 0                  | 5                           |  |
| HNL       | NRT       | 0          | 3329.67                    | 0  | 0                     | 0                   | 10                 | 3                  | 0                     | 0                  | 2                           |  |
| HNL       | SEA       | 0          | 2326.19                    | 0  | 0                     | 0                   | 2                  | 2                  | 1                     | 0                  | 1                           |  |
| HNL       | SFO       | 0          | 2082.62                    | 0  | 1                     | 0                   | 15                 | 1                  | 0                     | 0                  | 3                           |  |
| IAD       | LHR       | 0          | 3255.82                    | 0  | 1                     | 0                   | 5                  | 1                  | 0                     | 0                  | 1                           |  |
| JFK       | LHR       | 0          | 3093.34                    | 0  | 0                     | 0                   | 12                 | 0                  | 0                     | 1                  | 2                           |  |
| JFK       | MIA       | 0          | 952.46                     | 12   | 0                     | 0                   | 2                  | 0                  | 0                     | 0                  | 2                           |  |
| JFK       | PBI       | 0          | 898.93                     | 19   | 0                     | 0                   | 0                  | 0                  | 0                     | 0                  | 2                           |  |
| JFK       | RSW       | 0          | 982.9                      | 7  | 0                     | 0                   | 5                  | 0                  | 0                     | 0                  | 1                           |  |
| JFK       | SJU       | 0          | 1391.97                    | 0  | 1                     | 0                   | 20                 | 0                  | 0                     | 0                  | 4                           |  |
| KIX       | SFO       | HNL        | 5701.47                    | 0  | 0                     | 0                   | 1                  | 0                  | 2                     | 0                  | 1                           |  |
| LAX       | MCO       | 0          | 2001.92                    | 0  | 2                     | 0                   | 5                  | 1                  | 0                     | 0                  | 1                           |  |
| LAX       | MIA       | 0          | 2052.94                    | 0  | 2                     | 0                   | 6                  | 1                  | 0                     | 0                  | 1                           |  |
| LAX       | NRT       | HNL        | 5557.11                    | 0  | 0                     | 0                   | 9                  | 0                  | 3                     | 0                  | 2                           |  |
| LGA       | PBI       | 0          | 920.09                     | 10   | 0                     | 0                   | 1                  | 0                  | 0                     | 0                  | 1                           |  |
| LHR       | ORD       | 0          | 3514.57                    | 0  | 0                     | 0                   | 11                 | 1                  | 0                     | 1                  | 3                           |  |
| MCO       | PVD       | 0          | 941.49                     | 2  | 0                     | 0                   | 4                  | 0                  | 0                     | 0                  | 1                           |  |
| MCO       | SJU       | 0          | 1051.87                    | 16   | 0                     | 0                   | 2                  | 0                  | 0                     | 0                  | 2                           |  |
| MIA       | SFO       | 0          | 2311.44                    | 0  | 1                     | 0                   | 4                  | 0                  | 0                     | 0                  | 1                           |  |
| MIA       | SJU       | 0          | 962.57                     | 14   | 0                     | 0                   | 2                  | 0                  | 0                     | 0                  | 2                           |  |
| MSP       | NRT       | ANC        | 5159.83                    | 0  | 0                     | 0                   | 2                  | 0                  | 0                     | 3                  | 1                           |  |
| NRT       | SEA       | 0          | 4133.73                    | 0  | 0                     | 0                   | 1                  | 0                  | 5                     | 0                  | 1                           |  |
| NRT       | SFO       | 0          | 4442.36                    | 0  | 0                     | 0                   | 8                  | 0                  | 3                     | 0                  | 2                           |  |
| ORD       | SJU       | 0          | 1802.24                    | 0  | 0                     | 0                   | 5                  | 1                  | 0                     | 0                  | 1                           |  |
| PHL       | SJU       | 0          | 1372.99                    | 2  | 0                     | 0                   | 6                  | 0                  | 0                     | 0                  | 1                           |  |

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### **Example 2038 FLEET Aircraft Allocations on Selected Routes**



#### Selected supersonic-eligible routes

| Route Inf | ormation  | FLEET Allocation Information |           |                         | Number of Daily Roundtrips for different A/C Size and Generation |                     |                    |                    |                       |                    |                             |
|-----------|-----------|------------------------------|-----------|-------------------------|--|---------------------|--------------------|--------------------|-----------------------|--------------------|-----------------------------|
| Airport A | Airport B | Allocation<br>Model          | Fuel Stop | Distance Flown<br>(nmi) | Future-in-<br>Class 3  | Best-in-<br>Class 4 | New-in-<br>Class 4 | New-in-<br>Class 5 | Future-in-<br>Class 5 | New-in-<br>Class 6 | Best-in-Class<br>Supersonic |
| JFK       | LHR       | Supersonic                   |           | 3093.34                 | 0  | 0                   | 12                 | 0                  | 0                     | 1                  | 2                           |
|           |           | Subsonic-only                |           | 2991.45                 | 0  | 0                   | 12                 | 0                  | 0                     | 1                  |                             |
|           | HNL       | Supersonic                   |           | 2227.44                 | 0  | 1                   | 26                 | 2                  | 0                     | 0                  | 5                           |
| LAX       |           | Subsonic-only                |           | 2217.99                 | 0  | 0                   | 28                 | 2                  | 0                     | 0                  |                             |
| DFW       | NDT       | Supersonic                   | HNL       | 6620.84                 | 0  | 0                   | 6                  | 0                  | 0                     | 0                  | 1                           |
|           | INKI      | Subsonic-only                |           | 5573.4                  | 0  | 0                   | 0                  | 1                  | 3                     | 1                  |                             |

#### Selected subsonic route (supersonic-ineligible route)

| Route Inf | ormation  | FLEET Allocatio     | on Information          | Number of Daily Roundtrips for different A/C Size and Generation |                       |                     |                    |                             |  |
|-----------|-----------|---------------------|-------------------------|--|-----------------------|---------------------|--------------------|-----------------------------|--|
| Airport A | Airport B | Allocation<br>Model | Distance Flown<br>(nmi) | New-in-<br>Class 3   | Future-in-<br>Class 3 | Best-in-<br>Class 4 | New-in-<br>Class 4 | Best-in-Class<br>Supersonic |  |
| EWR       | LAS       | Supersonic          | 1930.89                 | 0  | 1                     | 0                   | 11                 | N/A                         |  |
|           |           | Subsonic-only       | 1930.89                 | 2  | 0                     | 2                   | 9                  | N/A                         |  |

- Introduction of supersonic aircraft influences subsonic aircraft allocation
- This FLEET run has no constraints on number of airport operations
- FLEET represents demand carried by US flag carriers, so LAX-HNL has more demand in FLEET than JFK-LHR

## **Example Supersonic Route** Allocation in FLEET (2026 - 2050)



- First new supersonic aircraft available for allocation in 2026 (EIS 2025); next generation of supersonic aircraft available in 2039 (EIS 2038)
- Airline serves 51 routes with supersonic aircraft in year 2038; 73 routes served with supersonic aircraft in year 2050
- Potential approach to capture total supersonic operations on US-touching international routes



For example, JFK-LHR route (data from flightaware.com)

- Carriers operating flights:
   2 US flag carriers (AA, DL),
  - 2 Int'l (VS, BA)
- Number of flights:
  6 US, 14 Int'l
- In 2038, FLEET allocates 4 flights on JFK-LHR route; total flights could be 8 (= 4 × 4/2) or 14 (= 4 × 20/6, rounded up)





- For FLEET currently, 5% of passengers on a route are the only potential supersonic passengers
  - Will replace with a passenger choice model
- Supersonic-eligible route network has 205 potential routes selected based on SST aircraft range and block time savings
  - FLEET route network includes "US-touching" routes only
  - Aircraft range calculations based on "back of the envelope" representation of A10 notional medium SST aircraft
  - Routing utilizes simple overwater route path adjustment strategy
  - 193 nonstop routes
  - 12 routes with fuel stop
- FLEET allocation results indicate routes where supersonic aircraft might be used and number of operations
  - Allocation results show supersonic aircraft allocation on 51 routes for year 2038; 73 routes served with supersonic aircraft in year 2050

## **Future Work**



- Incorporate GT's A10 notional medium SST aircraft models in FLEET simulations along with detailed route path adjustments
- Develop a passenger choice model for supersonic / subsonic demand
- Study the effect of supersonic aircraft on subsonic operations and pricing (includes "higher-density" subsonic work)
- Perform fleet-level assessments, including additional SST vehicle types ("Types 2 and 3" supersonic aircraft)
  - Incorporate SST vehicle models that use the engine design from ASCENT project 47 and / or NASA-developed SST models
- Develop FLEET-like tool for supersonic business jet operations



## **BACKUP SLIDES**

## **Proposed Work for ASCENT 10** Year 3



- Fleet Assumptions and Demand Assessment
  - Provide representative supersonic demand scenarios (includes pseudo-schedule, acquisition cost sensitivity study)
  - Develop and assess supersonic noise model for FLEET airport noise area constraints
- Coordination
  - Develop assumptions for supersonic scenarios relative to 12 previously developed subsonic focused fleet scenarios
  - Perform fleet-level assessments, including additional SST vehicle types ("Types 2 and 3" supersonic aircraft)
  - Develop FLEET-like tool for supersonic business jet operations
  - Simple SST sizing to support FLEET development and studies

## **Proposed Work for ASCENT 10** Year 3



- Support CAEP Efforts
  - Update the initial fleet composition and the airline network
  - Develop a passenger choice model for supersonic / subsonic demand
  - Study the effect of supersonic aircraft on subsonic operations and pricing (includes the aforementioned "higher-density" subsonic work)
  - Update the aircraft retirement and acquisition models in FLEET
- Fleet Analysis
  - Coordinate with entities involved in CAEP MDG/FESG, particularly the SST demand task group
  - Maintain ability to incorporate SST vehicle models that use the engine design from ASCENT project 47 and / or NASA-developed SST models

## Supersonic Ticket Price Modeling Strategy



- For subsonic aircraft, FLEET used published ticket prices paid for domestic routes to build power-law model
  - Isolate routes dominated by one class (size) of aircraft from BTS DB1B and T100
  - Power-law curve fit to establish price as a function of aircraft size and route distance
  - Mimics reported preferences of passengers for aircraft size and frequency of service
  - For supersonic aircraft, FLEET uses "offered" ticket prices to build a range-dependent delta-yield model
    - International ticket prices paid not available from BTS, "offered" ticket price based upon 2018 "business class and above" offered fares (via matrix.itasoftware.com)
    - Delta-yield here is mark-up (profit) per pax-nmi
      - Linear fit for simplistic ticket delta-yield vs. range elasticity
      - Accounts for willingness to pay more for increased passenger time savings when flying a longer distance using supersonic aircraft
    - Ticket fares equal to operating costs per passenger plus a margin term:



 $Fare_{SST,route i} = (\Delta yield_{per nmi} \times Range_{route i}) + \frac{Cost \ of \ SST_{route i}}{55 \ pax}$ 

# Supersonic Aircraft Production and Aircraft Available in FLEET





- Assume that supersonic aircraft production follows trend for Boeing 787 deliveries over the last decade
  - Recent, high-technology introduction aircraft
  - Provides a historical basis
- 40% of production available to FLEET airline (based on Boeing Market Outlook, North America share of future deliveries)

## A Separate Supersonic Aircraft Allocation Problem in FLEET



- Motivation for a separate supersonic allocation

   Passengers willing to pay
  - Passengers willing to pay for supersonic travel are a subset of all passengers
  - Allocation requires ticket price for aircraft; historical data unavailable for international flights
- Impacts
  - Gives priority to serving supersonic demand
  - Supersonic passenger demand not met with supersonic aircraft combined with subsonic demand
  - "Unsatisfied Supersonic Demand" also drives acquisition of new supersonic aircraft



## **Levels of Abstraction for FLEET**





Simplification Criterion

- US airport as at least origin or destination on flights between 257 airports
- One aircraft represents all aircraft in a class
- Reflect technology "age"
- Single airline provides service on routes currently served by many airlines
- Avoid time of day scheduling
- Assume symmetric demand between cities

Effect on analysis

- Route/city reduction
- 190 airports
- 80% of passenger traffic (65% of operations)
- Reduction from 100+ different aircraft types
- Resolution in airline fleet reduced
- Omits competitive behaviors
- Simplifies revenue / profit modeling
- Single airline is very large
- Huge reduction in number of decision variables
- Removes "balance constraint"
- Omits some time of day issues